



26 October 2015

Mr Jeremy Newman
Senior Adviser, Listings Perth
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Jeremy

REQUEST FOR TRADING HALT

Peel Mining Limited (**ASX: PEX**) requests a trading halt to be placed on the Company's securities effective immediately, pending the release of an announcement regarding an exploration update.

The Company requests the securities remain in a trading halt until the earlier of the announcement or the commencement of trade on Wednesday 28 October 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read "Ryan Woodhouse".

Ryan Woodhouse CA.
Company Secretary