



Tuesday, 24 March 2015

ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

**Re: Change of Share Register Notification
Company: Peel Mining Limited (PEX)**

Peel Mining Limited (ASX: PEX) will transfer responsibility for the maintenance of the PEX Share Register to Link Market Services Limited (Link), effective start of business Monday, 30 March 2015.

The new share registry contact details are provided below:

Link Market Services Limited

Street Address:

Level 4
152 St Georges Terrace
Perth WA 6000

Postal Address:

Locked Bag A14
SYDNEY SOUTH NSW 1235

Australian Telephone: 1300 554 474
International Telephone: +61 1300 554 474
Facsimile: +61 2 9287 0303
www.linkmarketservices.com.au

Lodgement of documentation by member organisations, securityholders, and other interested parties must be made at the new address from Monday, 30 March 2015.

Yours sincerely,

A handwritten signature in black ink, appearing to read "RM Tyson", is positioned above the typed name.

Rob Tyson
Managing Director