



24 July 2013

Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

**RE: Results of July 2013 General Meeting**

Pursuant to ASX Listing Rule 3.13.2, the Company advises that all the resolutions contained in the Notice of General Meeting dated 21 June 2013, were duly carried on a show of hands.

**Disclosure of Proxy Results**

In accordance with Section 251AA(1) of the Corporations Act, the following is provided to the ASX Limited in relation to the resolutions considered by the members of Peel Mining Limited at the company's General Meeting held on 24 July 2013.

The specific voting preferences indicated by 45 valid proxies holding 57,923,399 ordinary shares who had directed their voting preferences as follows:

| Proxies  | For        | Against | Abstain   |
|--|------------|---------|-----------|
| <b>Resolution 1</b><br>Ratification of issue of January Placement Shares | 56,490,335 | 63,064  | 1,370,000 |
| <b>Resolution 2</b><br>Ratification of issue of June placement Shares    | 56,490,335 | 63,064  | 1,370,000 |

Yours faithfully

A handwritten signature in black ink, appearing to read "Ryan Woodhouse", is written over a light grey circular watermark.

**Ryan Woodhouse**  
Company Secretary  
Peel Mining Limited