



16 January 2013

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 15 January 2013, Peel Mining Limited (**Company**) completed the issue by way of placement of 6,000,000 fully paid ordinary shares in the capital of the Company at a price of \$0.315 to Acorn Capital Limited (**Shares**). The placement was previously announced on 9 January 2013.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Peel Mining Limited
Rob Tyson

A handwritten signature in black ink, appearing to read "Rob Tyson", is positioned below the printed name.

Managing Director

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